

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเช้านี้ส่วนใหญ่อยู่ในแดนบวก มีแรงซื้อหุ้นเทคฯ ในตลาด เอเชียเหนือ เช่น ญี่ปุ่น ไต้หวัน เกาหลีใต้ และฮ่องกง ขานรับผลประกอบการที่ดีเกิน คาดของ NVIDIA ในขณะที่ Outlook ของผลประกอบการในไตรมาส 3 และ 4 ของ NVIDIA ยังคาดว่าจะดีต่อเนื่องจากรายได้ที่สูงเป็นประวัติการณ์ในส่วนของชิปที่ เกี่ยวกับข้อง AI ในขณะที่ตัวเลขภาคการผลิตและบริการเบื้องต้นของสหรัฐฯ (PMI) เดือนส.ค. ที่ปรับตัวลงต่ำสุดในรอบ 6 เดือน จะหนุนให้เฟดยังไม่ปรับขึ้นอัตรา ดอกเบี้ยนโยบายในการประชุมเดือนก.ย. นี้ ติดตามถ้อยแถลงของนายพาวเวล ประธานเฟดในการประชุมประจำปีของเฟดที่แจ็คสัน โฮลในวันศุกร์นี้ เราคาดว่า ประธานเฟดจะส่งสัญญาณในโทนที่เป็นกลาง สำหรับแนวโน้มการปรับขึ้นอัตรา ดอกเบี้ย

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก จากแรงซื้อหุ้น DELTA เป็น สำคัญ ได้ sentiment ในเชิงบวกจากหุ้นเทคฯ ที่มีแรงซื้อเข้ามาอย่างหนาแน่น เช่น TSMC ในตลาดหุ้นไต้หวัน รวมทั้งหุ้นในกลุ่ม EV เช่น EA, NEX, BYD กลุ่มโรงไฟฟ้า GULF, BGRIM, GPSC และกลุ่มการเงินที่จะได้อานิสงค์จากกระแสการคาดการณ์ รัฐบาลเพื่อไทยจะกระตุ้นเศรษฐกิจรากหญ้า และวื้อฟื้นเรื่อง OTOP

การวิเคราะห์ทางเทคนิค

SET Index ฟื้นตัว ลุ้นที่ละด่าน วันนี้ลุ้นแถว ๆ 1,562 จุดก่อน ด่านสำคัญ จะอยู่แถว ๆ 1,587 จุด แนะนำชื้อ EA, DITTO





การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 950 จุด มีลุ้นดีดกลับได้แถว ๆ 963 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 950-963 จุด รับรู้กำไร



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